

Secretary Interstate Commerce Commission

Partial Releases ("Releases") duted 6/1/77 to

Washington, D.C. 20423

Section 20c Filing: Mortgages and Assignments of Leases ("Agreement") dated as of December 18, 1974, by and between North American Car Corporation (the "Company"), and The First National Bank of Chicago and the other banks named therein ("Banks").

CE Who secretary:

Was Man Delay of the Same of t Enclosed for recording under Section 20c of the Interstate Commerce Act are three executed counterparts of the above described The Agreement was recorded with the Interstate Commerce Commission at 12:05 p.m. on December 24, 1974, and was assigned recordation number 7749.

Under the Release, Banks release the equipment as in accordance with the Release.

The general description of the equipment which the Release releases from the terms of the Agreement is as stated in the attachment to the Release.

Also enclosed is a check, payable to the Interstate Commerce Commission, in the amount of \$10.00 as the recording fee for the Release.

Pursuant to the Commission's rules and regulations for the recording of certain documents under Section 20c of the Interstate Commerce Act, you are hereby requested to duly file two of the enclosed counterparts for record in your office and to return the remaining copy, together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

This is a release of all equipment except the equipment covered in the last attacked to the

Very truly yours,

/dal

ROGER A. NOBACK VICE PRESIDENT—LAW

NORTH AMERICAN CAR CORPORATION

222 SOUTH RIVERSIDE PLAZA . CHICAGO, ILLINOIS 60606 U.S.A. . (312) 648-4105 . TELEX 25-5222

Interstate Commerce Commission Washington, P.C. 20423

8/12/77

OFFICE OF THE SECRETARY

Roger A. NoBack Vice Pres.-Law North American Car Corp. 222 S. Riverside Plaza Chicago, Illinois 60606

Dear

Sir:

The enclosed document(s) was recorded pursuant to the

provisions of Section 20(c) of the Interstate Commerce Act,

49 U.S.C. 20(c), on

at

8/12/77 and assigned recordation number(s)

11:20am

7749-GG,7750-AA,7751-QQ Sincerely yours,

H.G. Homme Jr. Acting Secretary

Enclosure(s)

7749-05

AUG (1 1977 H C.1

WHEREAS, as of the date hereof, North American Car Corporation, a Delaware corporation, (hereinafter called the "Grantee") has paid aggregate principal amounts of indebtedness outstanding under the Loan Agreement (the "Loan Agreement") dated as of December 18, 1974 among Grantee, The First National Bank of Chicago, a national banking association, (hereinafter called "Grantor") and the other banks named therein to release the lien on all of the Grantee's Equipment (as described in the Loan Agreement) except that described in Attachment A hereto;

KNOW ALL MEN BY THESE PRESENTS, that Grantor, as Agent, pursuant to the Loan Agreement, in consideration of \$1.00 and other good and valuable consideration the receipt of which is hereby acknowledged does hereby release, convey and quit-claim, unto Grantee and its successors and assigns all right, title and interest, claim, or demand whatsoever which said Grantor may have acquired in, through or by the Loan Agreement or the Mortgages and Assignments of Leases filed and recorded under Section 20c of the Interstate Commerce Act as Document Nos. 7749, 7750, 7751 and all supplements thereto upon (i) any of the Grantee's Equipment which is not listed in Attachment A hereto; (ii) the leases with respect to such released equipment; and (iii) all appurtenances and privileges thereunto belonging or appertaining.

IN WITNESS WHEREOF, said Grantor has caused these presents to be signed by its Vice President, and its corporate seal to be hereto affixed.

THE EARST NATIONAL BANK OF CHICAGO

ce President

(Seal)

R. Lange Lameln
Loan Officer

State of Illinois) County of Cook

On this _/St day of
before me personally appeared DOUGLAS F. NELSON ,
to me personally known, who being by me duly sworn says that
he is the <u>VICE PRESIDENT</u> of The First National Bank
of Chicago that the seal affixed to the foregoing instrument
is the corporate seal of said Corporation, that said instrument
was signed and sealed on behalf of said Corporation by Authority
of its Board of Directors, and he acknowledged that the execution
of the foregoing instrument was the free act and deed of said
Corporation.

(seal)

My Commission expires MY COMMISSION EXPIRES SEPT. 4, 1980 .

Serial Number	13902 - 13905	13926 - 13929	16926 - 17000	35250 - 35255	35352 - 35388	73363 - 73365	73366 – 73367 73369 – 73370	73372 – 73373 73375	75481 – 75486	76517 - 76520	78401 - 78410	81059 - 81062		58435	58443 - 58447	58448 & 58450
Description	100 ton 14,000 gal. cap tank cars	100 ton, 14,000 gal. cap tank cars	Class DOT111A100W3, 100 ton 17,500 gal. cap tank cars	Class 105A300W, 100 ton 34,000 gal. cap tank cars	Class 105A300W, 100 ton 34,000 gal. cap tank cars	100 ton 20,000 gal. cap tank cars	Same as above	Same as above	100 ton 14,000 gal. cap tank cars	100 ton 24,000 gal. cap tank cars	100 ton, 24,000 gal. cap tank cars	Same as above	TOTAL U.S. TANKS	100 ton 5,250 cu.ft. .hopper car	100 ton 5,850 cu.ft. hopper car	100 ton 5,250 cu.ft. hopper cars
Number of Cars	7	7	75	9	37	en .	7	ന	9	7	10	7	160	1	2	2

Number of Cars	Description	Serial Number
7	100 ton 5,850 cu.ft. hopper car	58460 - 58463
19	Class LO, 100 ton, 5750 cu.ft. hopper cars	58682 - 58700
27	Class LO, 100 ton, 3000 cu.ft. hopper cars	93458 - 93484
19	Class LO, 100 ton, 3000 cu.ft. hopper cars	93490 - 93508
8	100 ton, 5,250 cu.ft. hopper cars	525017 - 525024
1	Same as above	525057
98	TOTAL U.S. HOPPER CARS	
121	Class FB, bulkhead flat	53120 - 53240
121	TOTAL FLAT CARS	